



**Financial Planning Association
Northeast Ohio Chapter
28022 Osborn Road
Bay Village, OH 44140
440.899-5055**

The Northeast Ohio Chapter of the Financial Planning Association is planning our best year ever.

Our October Symposium 2005 featured nationally known speakers Natalie Choate, Roger Gibson, Carol Ann Wilson and Don Phillips of Morningstar. Attendance at the Symposium reached just over 300. With the success of the 2005 Symposium behind us, work has begun on Symposium 2006. We have secured Nick Murray and Harold Evensky, both nationally known speakers for the October 30, 2006 date. The event is being moved to a new facility, La Centre, which is located in Westlake, Ohio.

Seven (7) monthly breakfast programs and an annual golf outing are offered to members and guests yearly. Our newsletter is now being sent electronically and its first issue, December 2005, was well received.

FPA/NEO received Gold level award recognition from the Financial Planning Association for outstanding service and support which we provide our local members and the financial services community at large.

We look forward to establishing relationships with you and your company and wanted to be sure you received information on the FPA/NEO's 2006 Opportunities which will have anniversary start/end dates.

Take a moment and review the 2006 opportunities information. If you have questions, please call me at (440) 899-5055.

We look forward to your participation in 2006.

Sincerely,

Lynn Bracic
Chapter Exec.
Financial Planning Association/North East Ohio

Benefit	Platinum	Gold	Silver
Exhibit booth at our annual Fall Symposium (2005 attendance of over 300!) Includes admission for 2 people	●	●	●
Recognition at all Northeast Ohio FPA meetings and events	●	●	●
Online presence and links on Northeast Ohio FPA website	●	●	●
Copy of the Northeast Ohio FPA directory – hardcopy and electronic	●	●	●
Listing in the Northeast Ohio FPA directory	●	●	●
Unlimited permission to use the Northeast Ohio FPA directory for soliciting members	●	●	●
Invitation to “Partners Only” breakfast	●	●	●
Free attendance for one person at all Northeast Ohio FPA monthly meetings (7 per year)	●	●	●
Display table at all Northeast Ohio FPA monthly meetings	●	●	
Membership on Partners Committee and invitation to all committee meetings	●	●	
10% early bird discount if paid by January 31 st	●	●	
One 10-minute speaking slot at a monthly meeting (choice of meetings given in order of partnering with NEO FPA)	●	●	
First right of refusal to renew Platinum partnership for the next year	●		
First right of refusal for all exclusive partnership opportunities (i.e. golf outing dinner, specific speaker at our symposium, etc.)	●		
Full page ad in the Northeast Ohio directory	●		
Half page ad in the Northeast Ohio directory		●	
Up to 12 articles per year posted and promoted on the Northeast Ohio FPA website and in our monthly newsletter	●		
Up to 4 articles per year posted and promoted on the Northeast Ohio FPA website and in our monthly newsletter		●	
One article per year posted and promoted on the Northeast Ohio FPA website and in our monthly newsletter			●
Name posted on 3 holes at the annual Golf outing	●		
Name posted on 1 hole at the annual Golf outing		●	
Annual Partnership Commitment	\$3,500	\$2,250	\$1,000